



## Harlan S Louis

MEMBER

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[hlouis@baileycav.com](mailto:hlouis@baileycav.com)

614.229.3225

[LinkedIn](#)

### OVERVIEW

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Harlan focuses on tax and wealth transfer planning. For almost 30 years, he has developed practical and efficient strategies to achieve client goals and minimize taxes.

Harlan is a certified specialist in estate planning, trust, and probate law, advising executors, trustees, and families. He handles federal and Ohio tax audits and appeals, representing charities and businesses of all sizes. Harlan has a background as a CPA and a master's degree in tax law.

Harlan has received Martindale-Hubbell's AV rating, its highest ranking for legal ability and ethical standards. He is also recognized by Ohio Super Lawyers and as a Top Lawyer by Columbus CEO Magazine.

### EDUCATION

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University of Florida College of Law (LL.M. in Taxation)

University of Dayton School of Law (J.D.) cum laude

Miami University (B.S. in Accounting)

### BAR ADMISSIONS

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Ohio

Florida

### COURT ADMISSIONS

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United States District Court, Southern District of Ohio

United States Tax Court

### PROFESSIONAL RECOGNITION

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Top Lawyer in Columbus, named by Columbus CEO Magazine

Martindale Hubbell, AV Rating

Super Lawyers, 2021-2024

## PROFESSIONAL HIGHLIGHTS

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Works on federal, state, and local tax matters, including representing Mapfre Stadium on tax matters, together with passage of legislation to exempt the stadium from real property tax.

Argues tax cases before the Ohio Supreme Court, the Ohio Board of Tax Appeals, Ohio Department of Taxation, and county Boards of Revision.

Represents clients in front of the Internal Revenue Service and the U.S. Tax Court.

Part of the first group designated as a Certified Specialist in Estate Planning, Trust, and Probate Law by the Ohio State Bar Association.

## AFFILIATIONS AND CIVIC INVOLVEMENT

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The Ohio State University, Professional Advisory Council

Certified Specialist in Estate Planning, Trust, and Probate Law by the Ohio State Bar Association

Jewish Columbus

Board of Trustees

*Co-Chair, Finance Committee*

*Co-Chair, Trusted Charitable Advisors Program*

The Columbus Foundation, Professional Council

LifeCare Alliance, Legacy Endowment Campaign, Advisory Council

Member, Ohio State Bar Association

*Council Member, Estate Planning, Trust and Probate Law Section*

*Member, Taxation Law Committee*

Member, Florida State Bar Association

Member, University of Florida Advisor Network

Certified Public Accountant (inactive)

Former Chairman, Columbus Estate Planning Council

Former Chairman, Columbus Bar Association, Probate Court Committee