David A Onega

MEMBER

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LinkedIn

OVERVIEW

David practices in the areas of estate and business planning, corporate, and probate and trust administration. He is dedicated to helping privately held businesses and their owners navigate a variety of legal issues related to their planning matters. With extensive knowledge in trusts, estate and gift tax planning, and asset protection planning, David helps his clients preserve their assets and make future plans.

EDUCATION

Capital University Law School (J.D., 1998; *cum laude*)
University of Dayton (M.B.A., 1997)
Ohio University (B.B.A. in Business, 1991; *cum laude*)

BAR ADMISSIONS

Ohio
U.S. District Court, Southern District of Ohio
U.S. Tax Court

PROFESSIONAL HIGHLIGHTS

Estate planning

Counsels privately-held businesses and their owners.

Administration of estates with a wide range of tax and probate issues.

Extensive experience with trusts, estate and gift tax planning with business entities, and asset protection planning.

Estate and gift tax returns and audits.

Probate and trust disputes.

PUBLICATIONS & SPEAKING ENGAGEMENTS

Client Alert: American Taxpayer Relief Act of 2012

Client Alert: An Important New Asset Protection Tool: The Ohio Legacy Trust Act, March 2013

Client Alert: Estate Planning and Tax Issues after DOMA is Ruled Unconstitutional, August 2013

Client Alert: Happy New Year! The Death Tax Lives, 2011

Published in Capital University Law Review and Probate Law Journal of Ohio

PROFESSIONAL RECOGNITION

Top Young Lawyers in Ohio – Cincinnati Magazine
Ohio Super Lawyers Rising Star

AFFILIATIONS AND CIVIC INVOLVEMENT

Member, Ohio State Bar Association (Estate Planning, Trust and Probate Law Section)
Member, Columbus Bar Association (Estate Tax and Business Tax Committees)
Served on Executive Board of Capital University Law Review